

ASIA NONWOVENS EXHIBITION 2015 (ANEX)

The 16th Shanghai International Nonwovens Exhibition (SINCE)

2015.5.13 - 5.15

Shanghai World Expo Exhibition
Convention Centre (SWEECC),
Shanghai, China

POST SHOW REPORT

ANFA

CNTA



Organizers:

Asia Nonwoven Fabrics Association (ANFA)
CNTA Science & Technology Co., Ltd. (CNTA)
UBM Asia Limited (UBM)

Co-organizers:

EDANA
Association of the Nonwoven Fabrics Industry (INDA)

Sponsors:



Enka Tecnica
REIFENHÄUSER GRUPPE

▶ A GREAT SHOW OF GATHERING GLOBAL NONWOVENS INDUSTRY

Asia Nonwovens Exhibition 2015 (ANEX) combined with The 16th Shanghai International Nonwovens Exhibition (SINCE), was successfully held during May 13th to 15th, 2015, in Shanghai, China.

During the exhibition period, the total 400 exhibitors welcomed 20,090 trade visitors from 55 countries, including China, Korea, Japan, India, Singapore, the United Kingdom, Germany, Belgium, Italy, Switzerland, Turkey, Brazil, etc. The trade visitors profile covered the industry range of composites, hygiene, medical, wipes, geosynthetics, filtrations & separations, electronics, energy, automotive interiors, apparel, interior fabrics, packaging, etc.

The total exhibition scale reached 25,000sqm gross space of over 11501.5 sqm net space, which also reach its historic peak since its debut in 1987.

Beside the exhibitions hall, the conference area also become highlights of the ANEX/SINCE 2015. The Global Nonwovens Summit (GNS) and the Technical presentations during the show provide an additional communication platform and attracted numerous trade visitors' attention.



▶ TRADE VISITOR SUMMARY

20,090 trade visitors

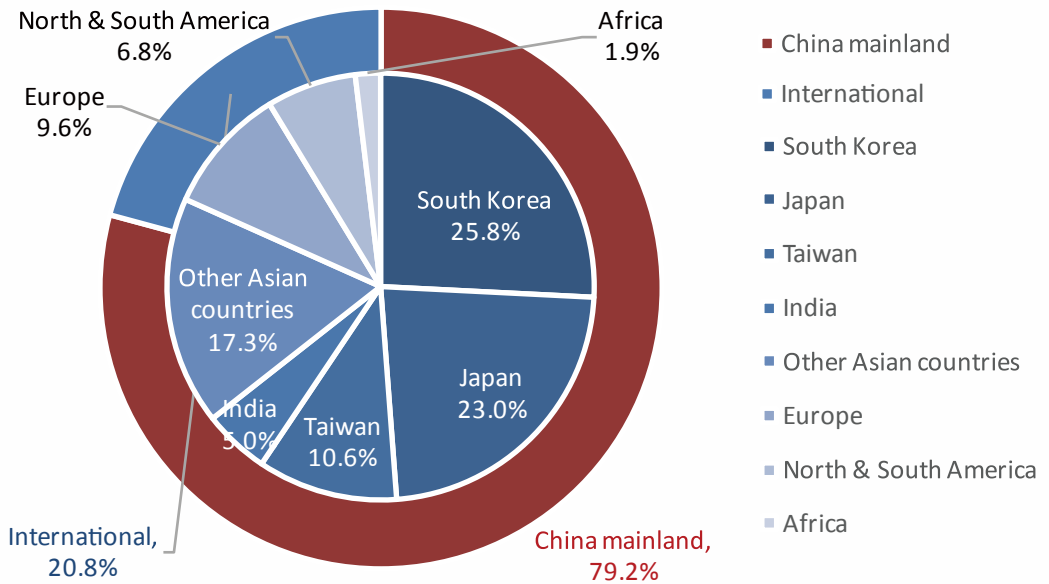
15,910 China local trade visitors, **79.2%** out of total

4,180 international trade visitors, **20.8%** out of total

55 countries and regions

	Local trade visitors	International trade visitors	Total
DAY 1 (2015/05/13, Wednesday)	7501	2643	10144
	73.9%	26.1%	
DAY 2 (2015/05/14 Thursday)	6536	1178	7714
	84.7%	15.3%	
DAY 3 (2015/05/15, Friday)	1873	359	2232
	83.9%	16.1%	
ALL EXHIBITION PERIOD	15910	4180	20090
	79.2%	20.8%	

Countries & regions breakdown

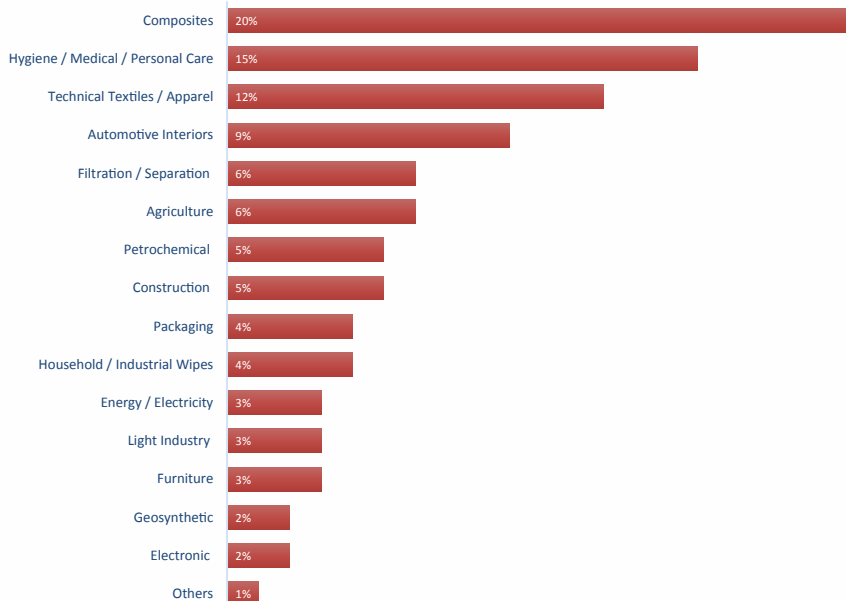


Thanks to the huge market demand of nonwovens products from China market and the geographic advantage of Shanghai, the trade visitors from China mainland amounted to 79.2% out of total. Among the 20.8% international trade visitors, visitors from South Korea, Japan, Taiwan and India ranks the top.



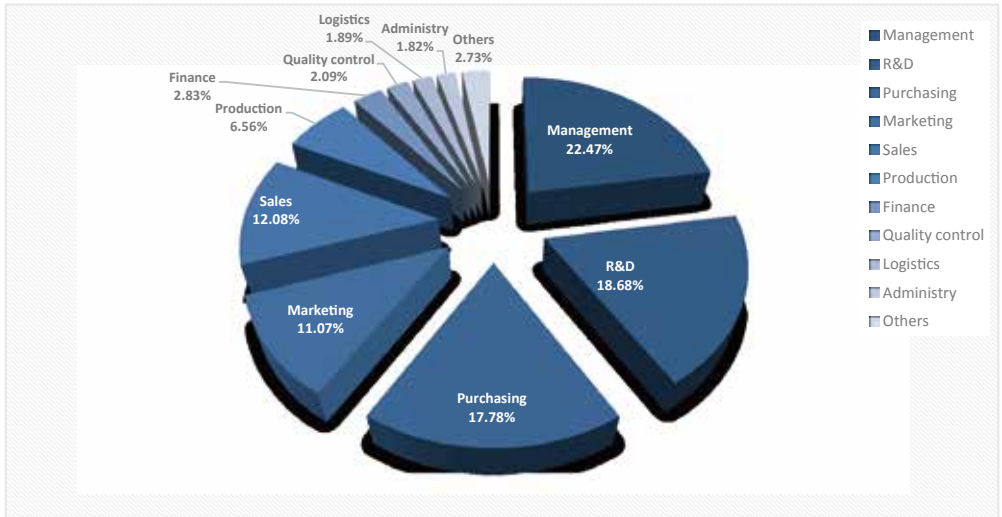
Rank	Country	Visitors	Continent	Rank	Country	Visitors	Continent
NO.1	China	15910	Asia	NO.29	Pakistan	16	Asia
NO.2	South Korea	1078	Asia	NO.30	Finland	16	Europe
NO.3	Japan	961	Asia	NO.31	Egypt	15	Africa
NO.4	Taiwan	443	Asia	NO.32	Turkey	15	Asia
NO.5	United States	193	North & South America	NO.33	Ukraine	14	Europe
NO.6	Hong Kong	181	Asia	NO.34	Israel	14	Asia
NO.7	Thailand	101	Asia	NO.35	Argentina	13	North & South America
NO.8	Russia	95	Asia	NO.36	South Africa	13	Africa
NO.9	Malaysia	87	Asia	NO.37	Spain	13	Europe
NO.10	Indonesia	82	Asia	NO.38	Philippines	12	Asia
NO.11	Vietnam	58	Asia	NO.39	Canada	12	North & South America
NO.12	Germany	52	Europe	NO.40	Bangladesh	10	Asia
NO.13	Singapore	49	Asia	NO.41	Syrian	7	Asia
NO.14	Belgium	45	Europe	NO.42	Belarus	6	Europe
NO.15	United Kingdom	39	Europe	NO.43	Lebanon	5	Asia
NO.16	Morocco	29	Africa	NO.44	Bulgaria	4	Europe
NO.17	France	28	Europe	NO.45	the Sudan	4	Africa
NO.18	Jordan	28	Asia	NO.46	Uzbekistan	4	Asia
NO.19	Brazil	27	North & South America	NO.47	Kazakhstan	3	Asia
NO.20	Iran	24	Asia	NO.48	Sri Lanka	3	Asia
NO.21	Italy	24	Europe	NO.49	Australia	2	Oceanica
NO.22	Poland	22	Europe	NO.50	Myanmar	2	Asia
NO.23	Chile	22	North & South America	NO.51	Laos	2	Asia
NO.24	Sweden	21	Europe	NO.52	Saudi Arabia	2	Asia
NO.25	Switzerland	21	Europe	NO.53	Luxemburg	1	Europe
NO.26	Algeria	17	Africa	NO.54	Nigeria	1	Africa
NO.27	United Arab Emirates	17	Asia	NO.55	Kuwait	1	Asia
NO.28	Colombia	17	North & South America				

Visitors industry resource breakdown

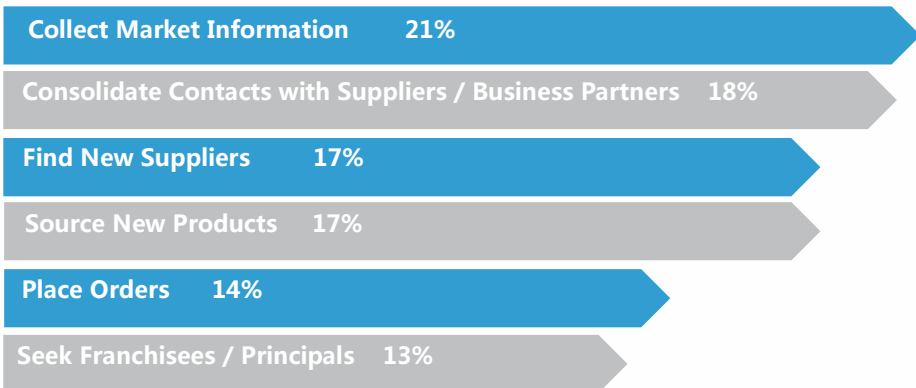


Visitors job function breakdown

According to the visitors job function analysis, the top 3 are: MANAGEMENT (22.5%), R&D (18.7%), PURCHASING (17.8%). The top 3 amounted almost 60% of the total visitors.



Visitors job function breakdown



EXHIBITORS SUMMARY

400 exhibitor from 21 countries and regions

25,000 m² GROSS space, 11,501.5 m² NET space

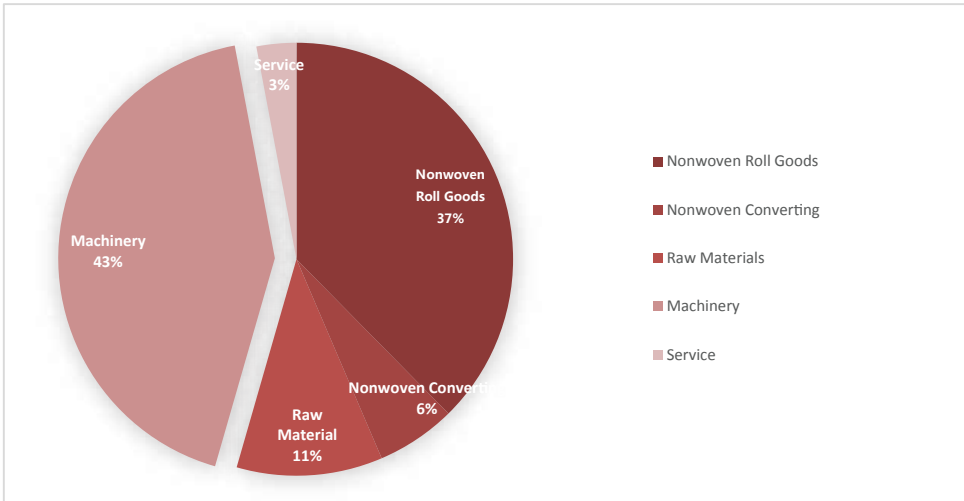
45.8% International VS 54.2% China domestic (on exhibitor numbers)

35.5% International VS 64.5% China domestic (on booth space)

No.	Country & Region	NET Space (sqm)		Number	
NO.1	China	7,423.5	64.5%	217	54.2%
NO.2	Germany	851.5	35.5%	35	45.8%
NO.3	USA	779		24	
NO.4	Taiwan	613.5		25	
NO.5	Japan	438		23	
NO.6	Korea	270		16	
NO.7	France	172.5		11	
NO.8	Turkey	159		6	
NO.9	Switzerland	144		4	
NO.10	Italy	138		14	
NO.11	Hong Kong	115		5	
NO.12	India	114		6	
NO.13	Austria	94.5		2	
NO.14	Spain	36		1	
NO.15	Belgium	27		3	
NO.16	UK	27		1	
NO.17	Denmark	24		1	
NO.18	Malaysia	24		1	
NO.19	Israel	22.5		1	
NO.20	Singapore	15		2	
NO.21	Qatar	13.5		1	
	TOTAL	11,501.5			



Exhibitors category breakdown



► EXHIBITORS SUMMARY

90% of the visitors visited ANEX / SINCE 2015 are generally satisfied with the experience.

60% of the visitors are involved in purchase and procurement decisions.

80% intend to visit the next SINCE in 2017, while **75%** would recommend SINCE 2017 to others.

78% of the trade visitors agree that SINCE is one of the most leading brand of Nonwovens exhibition in Asia Pacific region.



▶ EVENT PROGRAMS

14 Technical presentations, **5** Key note speeches
ONE Industry congress

Technical Presentations



TSA – Tissue/Nonwoven Softness Analyzer

Alexander Gruner
Global Marketing & Business Development Manager
Emtec Electronic GmbH – Germany

How Adhesives Enable Hygiene Product Development

Evan Yuan
Technical Manager, Hygiene, Asia Pacific
H.B. Fuller (China) Co., Ltd.



Tencel®, Skin Friendly Fiber for Hygiene Applications

Dr. Shayda Rahbaran
Business Development Manager, Hygiene, Asia Pacific
Lenzing AG



Filtration 4.0 - Money For Nonwovens Production Through Cutting - Edge Filtration

Dr. Nicolas Komorek
COO
Filtertechnik Europe GmbH & Co.KG



Metallocene Propylene Performance Polymers for Nonwoven Adhesive Applications

Jennifer Jensen Austin, Ph.D
Senior Staff Chemist
ExxonMobil Chemical Company



Xerium Engineered Fabrics, Belts and Roll Products for Enhanced Web Production

James Robert Taylor
Global Director Sales & Marketing
–Specialty Products & Services. Youngsville, NC, USA.
Xerium Technologies



Design and Development Of Filter Media to Control Airborne Sub Micron “Nano” Particles

Jay Forcucci
Sr. Director Product Management – Filtration Segment
PGI (Polymer Group Inc.)



Global Nonwovens Summit

Co-organized by ANFA, EDANA, INDA

200 Attendees, 6 Key note speeches about the tendency of global nonwovens industry

Welcome Speech

Mr. Wang Yanxi Chairman of ANFA

North America Nonwovens Industry 2014

Mr. David E. Rouse President of INDA

European Nonwovens Industry 2014

Mr. Pierre Wiertz General Manager of EDANA

The Present and Future of South-American Nonwovens Industry

Mr. Rolando Dominguez Former General Manager of PGI Latin America

Asian Nonwovens Industry 2014

Mr. Hideo Tsuchiya Secretary General of ANFA

The Situation and Progress of Nonwovens International Standard

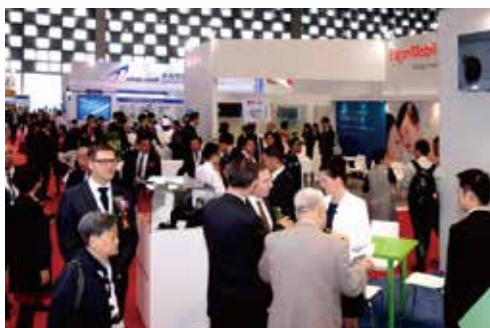
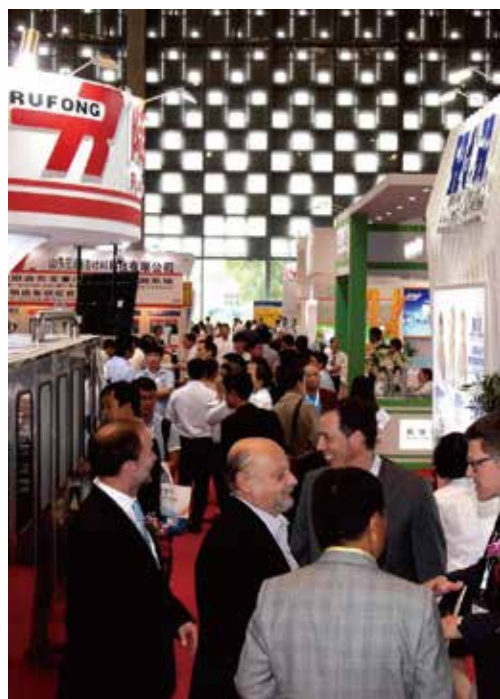
Mr. Pierre Wiertz General Manager of EDANA

The Latest Trend of Nonwovens Technology and Products in the World

Dr. Osamu Yaida Adviser of ANNA; Former Prof., Kyoto Women's University



▶ A GLANCE AT ANEX/SINCE 2015





SEE YOU IN 2017 AT SINCE 2017

Date: 2017. 11.8~11.10

Venue:

Shanghai World Expo Exhibition
Convention Centre (SWEECC),
Shanghai, China



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Technical Presentations



Lamination Solutions for Hygiene Absorbent Products via The Whole Value Chain. from Film Conversion to Final Product Attributes

Jackie de Groot
Global Technical Strategy & Innovation Leader, Hygiene & Medical
The Dow Chemical Company

Adhesives Solution For Safer, More Comfort and Sustainable Hygiene Products

Andy Swain
Head of Global Product Development for Hotmelt
Adhesives Technologies



Adhesives Solution For Safer, More Comfort and Sustainable Hygiene Products

Xie Yu
Marketing Manager of Hygiene Business Asia Pacific
Henkel (China) Investment Co., Ltd.



Advanced Wiping Solutions for Global Manufacturers

Wendy Warner, PhD
Senior Director of Global Product Management –
Wipes Segment PGI (Polymer Group Inc.)



Chinese Consumers and Hygiene Products -Shopping Behavior and Brand Decision Making

Jan O' Regan
Director, Strategic Initiatives for Cotton Incorporated
Cotton Incorporated



Soft Solutions to Help Differentiate Hygiene Absorbent Products. from Conversion to Final Product Attributes

Yutaka Maehara, Asia Pacific Application Technology
Leader for Hygiene and Medical
The Dow Chemical Company



Winding, Slitting, Spooling and Festooning – Solutions at Your Choice

Jesus Lopez Marin,
Managing Director
Edelmann Technology GmbH & Co. KG



Solutions for Increased Performance and Efficiency

Leon, Liu
BD & AE Manager
Nordson China

