

**ASIA NONWOVENS EXHIBITION 2015 (ANEX)** 

The 16th Shanghai International Nonwovens Exhibition (SINCE)

2015.5.13 - 5.15

Shanghai World Expo Exhibition Convention Centre (SWEECC), Shanghai, China

# POST SHOW REPORT





#### **Organizers:**

Asia Nonwoven Fabrics Association (ANFA) CNTA Science & Technology Co., Ltd. (CNTA) UBM Asia Limited (UBM)

#### Co-organizers:

EDANA Association of the Nonwoven Fabrics Industry (INDA)

#### **Sponsors:**





### ► A GREAT SHOW OF GATHERING GLOBAL NONWOVENS INDUSTRY

Asia Nonwovens Exhibition2015 (ANEX) combined with The 16th Shanghai International Nonwovens Exhibition (SINCE), was successfully held during May 13th to 15th, 2015, in Shanghai, China.

During the exhibition period, the total 400 exhibitors welcomed 20,090 trade visitors from 55 countries, including China, Korea, Japan, India, Singapore, the United Kingdom, Germany, Belgium, Italy, Switzerland, Turkey, Brazil, etc. The trade visitors profile covered the industry range of composites, hygiene, medical, wipes, geosynthetics, filtrations & separations, electronics, energy, automotive interiors, apparel, interior fabrics, packaging, etc.

The total exhibition scale reached 25,000sqm gross space of over 11501.5 sqm net space, which also reach its historic peak since its debut in 1987.

Beside the exhibitions hall, the conference area also become highlights of the ANEX/SINCE 2015. The Global Nonwovens Summit (GNS) and the Technical presentations during the show provide an additional communication platform and attracted numerous trade visitors 'attention.

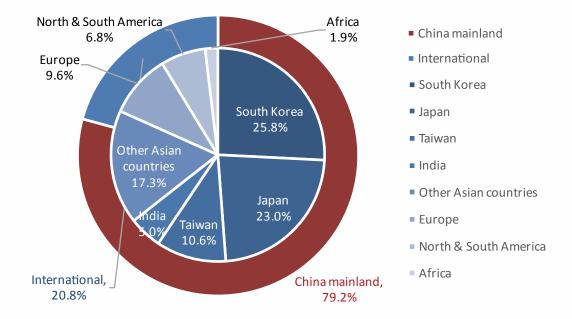


#### ► TRADE VISITOR SUMMARY

20,090 trade visitors 15,910 China local trade visitors, 79.2% out of total 4,180 international trade visitors, 20.8% out of total 55 countries and regions

	Local trade visitors	International trade visitors		Total	
DAY 1 (2015/05/13, Wednesday)	7501	2643			
	73.9%		26.1%	10144	
DAY 2 (2015/05/14 Thursday)	6536	1178		7714	
	84.7%	84.7% 15.3%		//14	
DAY 3 (2015/05/15, Friday)	1873	359		2232	
(2013/03/13, Filday)	83.9%		16.1%		
ALL EXHIBITION PERIOD	15910	4180		20090	
	79.2%		20.8%		

#### Countries & regions breakdown

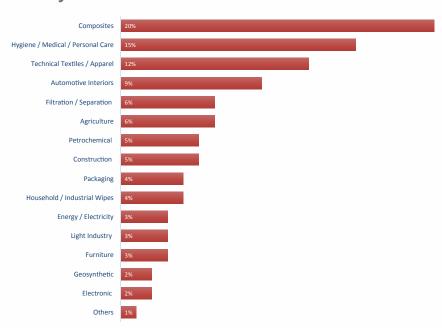


Thanks to the huge market demand of nonwovens products from China market and the geographic advantage of Shanghai, the trade visitors from China mainland amounted to 79.2% out of total. Among the 20.8% international trade visitors, visitors from South Korea, Japan, Taiwan and India ranks the top.



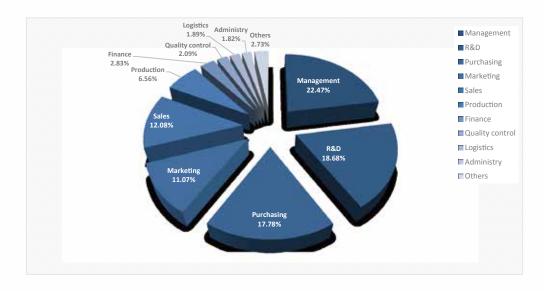
Rank	Country	Visitors	Continent	Rank	Country	Visitors	Continent
NO.1	China	15910	Asia	NO.29	Pakistan	16	Asia
NO.2	South Korea	1078	Asia	NO.30	Finland	16	Europe
NO.3	Japan	961	Asia	NO.31	Egypt	15	Africa
NO.4	Taiwan	443	Asia	NO.32	Turkey	15	Asia
NO.5	United States	193	North & South America	NO.33	Ukraine	14	Europe
NO.6	Hong Kong	181	Asia	NO.34	Israel	14	Asia
NO.7	Thailand	101	Asia	NO.35	Argentina	13	North & South America
NO.8	Russia	95	Asia	NO.36	South Africa	13	Africa
NO.9	Malaysia	87	Asia	NO.37	Spain	13	Europe
NO.10	Indonesia	82	Asia	NO.38	Philippines	12	Asia
NO.11	Vietnam	58	Asia	NO.39	Canada	12	North & South America
NO.12	Germany	52	Europe	NO.40	Bangladesh	10	Asia
NO.13	Singapore	49	Asia	NO.41	Syrian	7	Asia
NO.14	Belgium	45	Europe	NO.42	Belarus	6	Europe
NO.15	United Kingdom	39	Europe	NO.43	Lebanon	5	Asia
NO.16	Morocco	29	Africa	NO.44	Bulgaria	4	Europe
NO.17	France	28	Europe	NO.45	the Sudan	4	Africa
NO.18	Jordan	28	Asia	NO.46	Uzbekistan	4	Asia
NO.19	Brazil	27	North & South America	NO.47	Kazakhstan	3	Asia
NO.20	Iran	24	Asia	NO.48	Sri Lanka	3	Asia
NO.21	Italy	24	Europe	NO.49	Australia	2	Oceanica
NO.22	Poland	22	Europe	NO.50	Myanmar	2	Asia
NO.23	Chile	22	North & South America	NO.51	Laos	2	Asia
NO.24	Sweden	21	Europe	NO.52	Saudi Arabia	2	Asia
NO.25	Switzerland	21	Europe	NO.53	Luxemburg	1	Europe
NO.26	Algeria	17.	Africa	NO.54	Nigeria	1	Africa
NO.27	United Arab Emirates	17	Asia	NO.55	Kuwait	1	Asia
NO.28	Colombia	17	North & South America				

#### Visitors industry resource breakdown



#### Visitors job function breakdown

According to the visitors job function analysis, the top 3 are: MANAGEMENT (22.5%), R&D (18.7%), PURCHASING (17.8%). The top 3 amounted almost 60% of the total visitors.



#### Visitors job function breakdown

Collect Market Information 21%	
Consolidate Contacts with Suppliers / Business Partners 18%	
Find New Suppliers 17%	
Source New Products 17%	
Place Orders 14%	
Seek Franchisees / Principals 13%	

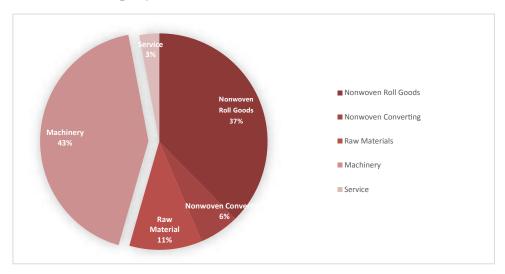
#### **EXHIBITORS SUMMARY**

400 exhibitor from 21 countries and regions 25,000 m² GROSS space, 11,501.5 m² NET space 45.8% International VS 54.2% China domestic (on exhibitor numbers) 35.5% International VS 64.5% China domestic (on booth space)

No.	Country & Region	NET Space (sqm)		Number		
NO.1	China	7,423.5	64.5%	217	54.2%	
NO.2	Germany	851.5		35		
NO.3	USA	779		24		
NO.4	Taiwan	613.5	05.50/	25	45.8%	
NO.5	Japan	438		23		
NO.6	Korea	270		16		
NO.7	France	172.5		11		
NO.8	Turkey	159		6		
NO.9	Switzerland	144		4		
NO.10	Italy	138		14		
NO.11	Hong Kong	115		5		
NO.12	India	114	35.5%	6	43.0%	
NO.13	Austria	94.5		2		
NO.14	Spain	36		1		
NO.15	Belgium	27		3		
NO.16	UK	27		1		
NO.17	Denmark	24		1		
NO.18	Malaysia	24		1		
NO.19	Israel	22.5		1		
NO.20	Singapore	15		2		
NO.21	Qatar	13.5		1		
	TOTAL	11 501 5		400		



#### **Exhibitors category breakdown**



#### **EXHIBITORS SUMMARY**

**90%** of the visitors visited ANEX / SINCE 2015 are generally satisfied with the experience.

**60%** of the visitors are involved in purchase and procurement decisions.

**80%** intend to visit the next SINCE in 2017, while **75%** would recommend SINCE 2017 to others.

**78%** of the trade visitors agree that SINCE is one of the most leading brand of Nonwovens exhibition in Asia Pacific region.





#### **EVENT PROGRAMS**

## 14 Technical presentations, 5 Key note speeches ONE Industry congress

#### **Technical Presentations**



TSA – Tissue/Nonwoven Softness Analyzer

Alexander Gruner Global Marketing & Business Development Manager Emtec Electronic GmbH – Germany



Evan Yuan Technical Manager, Hygiene, Asia Pacific H.B. Fuller (China) Co., Ltd.



Tencel®, Skin Friendly Fiber for Hygiene Applications

Dr. Shayda Rahbaran Business Development Manager, Hygiene, Asia Pacific Lenzing AG



Dr. Nicolas Komorek COO Filtertechnik Europe GmbH & Co.KG





Metallocene Propylene Performance Polymers for Nonwoven Adhesive Applications

Jennifer Jensen Austin, Ph.D Senior Staff Chemist ExxonMobil Chemical Company

Xerium Engineered Fabrics, Belts and Roll Products for Enhanced Web Production

James Robert Taylor Global Director Sales & Marketing –Specialty Products & Services. Youngsville, NC, USA. Xerium Technologies





Design and Development Of Filter Media to Control Airborne Sub Micron "Nano" Particles

Jay Forcucci Sr. Director Product Management – Filtration Segment PGI (Polymer Group Inc.)

#### **Technical Presentations**



**Lamination Solutions for Hygiene Absorbent Products via** The Whole Value Chain. from Film Conversion to Final Product Attributes Jackie de Groot

Global Technical Strategy & Innovation Leader, Hygiene & Medical The Dow Chemical Company

#### **Adhesives Solution For Safer, More Comfort** and Sustainable Hygiene Products

Andy Swain Head of Global Product Development for Hotmelt Adhesives Technologies





Adhesives Solution For Safer, More Comfort and Sustainable Hygiene Products

Marketing Manager of Hygiene Business Asia Pacific Henkel (China) Investment Co., Ltd.



Senior Director of Global Product Management -Wipes Segment PGI (Polymer Group Inc.)





**Chinese Consumers and Hygiene Products** -Shopping Behavior and Brand Decision Making Jan O' Regan

Director, Strategic Initiatives for Cotton Incorporated Cotton Incorporated

Soft Solutions to Help Differentiate Hygiene Absorbent Products. from Conversion to Final Product Attributes

Yutaka Maehara, Asia Pacific Application Technology Leader for Hygiene and Medical The Dow Chemical Company





Winding, Slitting, Spooling and Festooning - Solutions at Your Choice

Jesus Lopez Marin. Managing Director







#### **Global Nonwovens Summit**

## Co-organized by ANFA, EDANA, INDA 200 Attendees, 6 Key note speeches about the tendency of global nonwovens industry

#### **Welcome Speech**

Mr. Wang Yanxi Chairman of ANFA

#### **North America Nonwovens Industry 2014**

Mr. David E. Rousse President of INDA

#### **European Nonwovens Industry 2014**

Mr. Pierre Wiertz General Manager of EDANA

#### The Present and Future of South-American Nonwovens Industry

Mr. Rolando Dominguez Former General Manager of PGI Latin America

#### **Asian Nonwovens Industry 2014**

Mr. Hideo Tsuchiya Secretary General of ANFA

#### The Situation and Progress of Nonwovens International Standard

Mr. Pierre Wiertz General Manager of EDANA

#### The Latest Trend of Nonwovens Technology and Products in the World

Dr. Osamu Yaida Adviser of ANNA; Former Prof., Kyoto Women's University

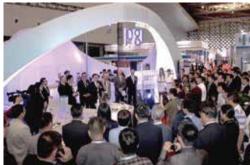


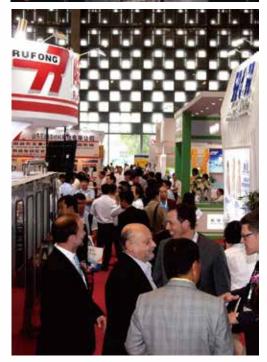




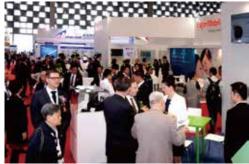
#### ► A GLANCE AT ANEX/SINCE 2015

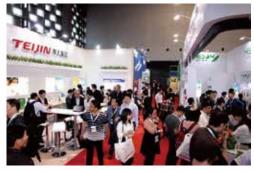














SEE YOU IN 2017 AT SINCE 2017

Date: 2017. 11.8~11.10

Venue:

Shanghai World Expo Exhibition Convention Centre (SWEECC), Shanghai, China



#### **CONTACT US**

UBM China 9/F, Ciro's Plaza, No. 388 West Nanjing Road, Shanghai 200003, China

#### Mr. Denny Jin

#### Senior Project Manager

T: +86 - 21 - 6157 7205 F: +86 - 21 - 6157 7299 Email: denny,jin@ubm.com

#### **EUROPE & REST OF WORLD**

#### Ms. Cathy Li

T: +86 - 21 - 6157 3930 F: +86 - 21 - 6157 7299 Email: cathy.li@ubm.com

#### Ms. Dreamer Wang

T:+86-21-6157 3915 F:+86-21-6157 7299

Email: dreamer.wang@ubm.com

#### **JAPAN**

UBM China Beijing Unit 01-02, 12/F, Tower A, Park View Green, 9 Dongdaqiao Road, Chaoyang District, Beijing 100020, China

#### Ms. Jennifer Nie

T: +86 - 010 - 5765 2801 F: +86 - 010 - 5765 2999 Email: jennifer.nie@ubm.com

#### **AMERICA - New York Office**

UBM Asia Ltd,. USA 1983 Marcus Avenue, Suite 250 Lake Success, NY 11042, USA

#### Ms. Joan Wu

T: +1 - 516 - 562 - 7870 F: +1 - 516 - 562 - 7850 Email: joan.wu@ubm.com

#### **KOREA**

UBM KOREA CORPORATION 8F, Woodo Bldg #129-3, Sangbong-Dong Jungrang-Gu, Seoul 131-861 Korea

#### Mr. James Lee

T: + 82 2 6715 5400 - 5406 F: + 82 2 432 5885 Email: jameshj.lee@ubm.com